

Excess SIPC Insurance

Overview

Jefferies & Company, Inc. is a member of the Securities Investor Protection Corporation (SIPC). For member firms, SIPC insures each customer's account up to \$500,000 (including \$250,000 in claims for cash). An explanatory brochure is available upon request or at www.sipc.org.

For customer accounts that have a net equity value in excess of \$500,000, Jefferies & Company, Inc. purchases excess SIPC insurance coverage from Lloyd's of London. Lloyd's holds high ratings from the principal rating services, with a rating of A+ from S&P and A from A.M Best.

Limit

The Lloyd's of London excess SIPC insurance covers up to \$24,500,000 per customer account (above the coverage from SIPC), with an aggregate limit of \$100,000,000 for all accounts. There is no additional coverage for cash claims beyond the \$250,000 included in the SIPC's \$500,000 coverage.

Insured by Lloyd's

Jefferies & Company, Inc., Member SIPC

Lloyd's Policy Period

June 17, 2010 to June 17, 2011

About Jefferies Sales & Trading

With nearly 50 years of providing best execution and liquidity, Jefferies' knowledge-driven sales, trading and execution professionals number more than 700 and deliver a host of traditional and electronic trading options from trading desks around the world. We seek to match buyers and sellers naturally, with minimal impact on the markets, and the highest level of attention and service. We have expertise in cash equities and electronic trading, ETFs, options, derivatives, commodity-linked products, and convertible, high yield, and other fixed income. In addition, we offer comprehensive prime brokerage, securities finance and clearing solutions.

Jefferies & Company, Inc. is the principal operating subsidiary of Jefferies Group, Inc.

Sales & Trading Products

Equity

Cash Equities
Correspondent Services
Derivatives
Electronic Trading Solutions
Event Driven
Prime Brokerage
Securities Finance
Wealth Management

Convertible Securities

Fixed Income

Bank Debt
Convertibles
Distressed
Emerging Markets
High Yield
Investment Grade
Mortgage- and Asset-Backed
Municipal
Rates
Repo Finance

Asset Management

Strategies

Commodities
Convertible Bonds
Exchange Traded (ETFs)
High Yield
International
Long/Short Convertible Bonds
Long/Short Equity

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